Virginia's Physical Therapist Assistant Workforce: 2020

Healthcare Workforce Data Center

March 2021

Virginia Department of Health Professions
Healthcare Workforce Data Center
Perimeter Center
9960 Mayland Drive, Suite 300
Henrico, VA 23233
804-597-4213, 804-527-4466 (fax)

E-mail: HWDC@dhp.virginia.gov

Follow us on Tumblr: www.vahwdc.tumblr.com
Get a copy of this report from:

More than 3,300 Physical Therapist Assistants voluntarily participated in this survey. Without their efforts, the work of the center would not be possible. The Department of Health Professions, the Healthcare Workforce Data Center, and the Board of Physical Therapy express our sincerest appreciation for your ongoing cooperation.

Thank You!

Virginia Department of Health Professions

David E. Brown, DC

Director

Barbara Allison-Bryan, MD Chief Deputy Director

Healthcare Workforce Data Center Staff:

Virginia Board of Physical Therapy

President

Allen R. Jones, Jr., PT, DPT Newport News

Vice-President

Mira H. Mariano, PT, PhD, OCS Norfolk

Members

Arkena L. Dailey, PT, DPT Hampton

Elizabeth Locke, PT, PhD Newport News

Tracey Adler, PT, DPT, CMTPT Richmond

Rebecca Duff, PTA, DHSc Roanoke

Susan Szasz Palmer *Richmond*

Executive Director

Corie E. Tillman Wolf, JD

Contents

| Results in Brief | 2 |
|--------------------------------------|----|
| Summary of Trends | 2 |
| Survey Response Rates | 3 |
| The Workforce | 4 |
| Demographics | 5 |
| Background | 6 |
| Education | 8 |
| Credentials | 9 |
| Current Employment Situation | 10 |
| Employment Quality | 11 |
| 2020 Labor Market | 12 |
| Work Site Distribution | 13 |
| Establishment Type | 14 |
| Time Allocation | 16 |
| Retirement & Future Plans | 17 |
| Full-Time Equivalency Units | 19 |
| Maps | 20 |
| Virginia Performs Regions | 20 |
| Area Health Education Center Regions | 21 |
| Workforce Investment Areas | |
| Health Services Areas | |
| Planning Districts | |
| Appendices | 25 |
| Appendix A: Weights | 25 |

The Physical Therapist Assistant Workforce At a Glance:

| The workforce | |
|-----------------------|-------|
| Licensees: | 3,979 |
| Virginia's Workforce: | 3,584 |
| ETEC. | 2 720 |

Survey Response Rate

All Licensees: 83% Renewing Practitioners: 97%

Demographics

% Female: 76%
Diversity Index: 34%
Median Age: 40

Background

Rural Childhood: 43% HS Degree in VA: 65% Prof. Degree in VA: 77%

Education

Associate: 97% Baccalaureate: 1%

Finances

Median Income: \$50k-\$60k Health Insurance: 60% Under 40 w/ Ed. Debt: 56%

Source: Va. Healthcare Workforce Data Center

Current Employment

Employed in Prof.: 91% Hold 1 Full-Time Job: 66% Satisfied?: 91%

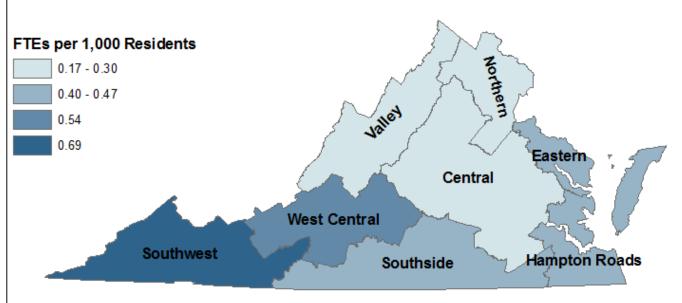
Job Turnover

Switched Jobs: 6% Employed Over 2 Yrs.: 60%

Primary Roles

Patient Care: 86% Administration: 3% Other: 1%

Full-Time Equivalency Units Provided by Physical Therapist Assistants per 1,000 Residents by Virginia Performs Region Source: Va Healthcare Work force Data Center



Annual Estimates of the Resident Population: July 1, 2019 Source: U.S. Census Bureau, Population Division



More than 3,300 physical therapist assistants (PTAs) took part in the 2020 Physical Therapist Assistant Workforce Survey. The Virginia Department of Health Professions' Healthcare Workforce Data Center (HWDC) administers the survey during the license renewal process, which takes place every December on even-numbered years for PTAs. These respondents represent 83% of the 3,979 PTAs licensed in the state and 97% of renewing practitioners.

The HWDC estimates that 3,584 PTAs participated in Virginia's workforce during the survey period, which is defined as those who worked at least a portion of the year in the state or who live in the state and intend to return to work in the profession at some point in the future. Virginia's PTA workforce provided 2,728 "full-time equivalency units" during the survey time period, which the HWDC defines simply as working 2,000 hours per year.

More than three-quarters of all PTAs are female, although this percentage falls to 73% for those PTAs who are under the age of 40. In a random encounter between two PTAs, there is a 34% chance that they would be of different races or ethnicities, a measure known as the diversity index. Among those PTAs who are under the age of 40, this diversity index increases to 37%. Both of these values are well below the comparable diversity index of 57% for Virginia's population as a whole. Among all PTAs, 43% grew up in rural areas, and 34% of this group of professionals currently work in non-metro areas of the state. In total, 18% of all PTAs work in non-metro areas of Virginia.

More than 90% of all PTAs are currently employed in the profession, two-thirds hold one full-time job, and 38% work between 40 and 49 hours per week. Meanwhile, 17% of all PTAs have experienced involuntary unemployment at some point in the past year, and 9% have experienced underemployment. More than 90% of all PTAs work in the private sector, including 72% who are employed in for-profit establishments. The median annual income for Virginia's PTA workforce is between \$50,000 and \$60,000. In addition, more than four out of every five PTAs receive at least one employer-sponsored benefit, including 60% who have access to health insurance. More than 90% of all PTAs indicated that they are satisfied with their current work situation, including 58% who indicated that they are "very satisfied."

Summary of Trends

In this section, all statistics for the current year are compared to the 2012 Physical Therapist Assistant workforce. The number of licensed PTAs has increased by 50% (3,979 vs. 2,653). In addition, the size of Virginia's PTA workforce has increased by 51% (3,584 vs. 2,377), and the number of FTEs provided by this workforce has grown by 33% (2,728 vs. 2,046). Virginia renewing PTAs are more likely to respond to this survey (97% vs. 87%).

Although still a majority of all PTAs in the state, the percentage of PTAs who are female has declined (76% vs. 79%), and this decline is even greater among those PTAs who are under the age of 40 (73% vs. 80%). At the same time, the diversity index of this workforce has increased (34% vs. 28%) at a time when the state's overall population is also becoming more diverse (57% vs. 54%). Virginia's PTAs are less likely to have grown up in rural areas (43% vs. 46%), and this group of professionals is less likely to work in non-metro areas of the state (34% vs. 37%). In total, the percentage of all PTAs who work in non-metro areas of Virginia has fallen (18% vs. 22%).

Virginia's PTAs are more likely to pursue an Associate of Applied Science as their highest professional degree (82% vs. 78%) instead of an Associate of Science (15% vs. 19%). At the same time, PTAs are more likely to carry education debt (38% vs. 32%), and this is also the case among those PTAs who are under the age of 40 (56% vs. 49%). The median debt amount among those PTAs with education debt has doubled (\$22k-\$24k vs. \$10k-\$12k).

PTAs are less likely to be currently employed in the profession (91% vs. 95%), hold one full-time job (66% vs. 68%), or work between 40 and 49 hours per week (38% vs. 52%). Meanwhile, the one-year rates of involuntary unemployment (17% vs. 2%) and underemployment (9% vs. 4%) have both increased substantially. This increased employment instability is most likely due to the negative economic effects of the coronavirus pandemic. The percentage of PTAs who indicated that they are satisfied with their current work situation has fallen (91% vs. 97%), and this decline is even larger among those who indicated that they are "very satisfied" (58% vs. 72%).

| Licensees | | | | | |
|---------------------------|-------|------|--|--|--|
| License Status | # | % | | | |
| Renewing Practitioners | 3,323 | 84% | | | |
| New Licensees | 280 | 7% | | | |
| Non-Renewals | 376 | 9% | | | |
| All Licensees | 3,979 | 100% | | | |

Source: Va. Healthcare Workforce Data Center

HWDC surveys tend to achieve very high response rates. Nearly all renewing PTAs submitted a survey. These represent 83% of all PTAs who held a license at some point in 2020.

| Response Rates | | | | | |
|-----------------|--------------------|-------------|------------------|--|--|
| Statistic | Non Respondents | Respondents | Response Rate | | |
| By Age | | | | | |
| Under 30 | 229 | 491 | 68% | | |
| 30 to 34 | 105 | 580 | 85% | | |
| 35 to 39 | 72 | 481 | 87% | | |
| 40 to 44 | 53 | 391 | 88% | | |
| 45 to 49 | 49 | 406 | 89% | | |
| 50 to 54 | 50 | 366 | 88% | | |
| 55 to 59 | 34 | 299 | 90% | | |
| 60 and Over | 86 | 287 | 77% | | |
| Total | 678 | 3,301 | 83% | | |
| New Licensees | | | | | |
| Issued in 2020 | 236 | 44 | 16% | | |
| Metro Status | | | | | |
| Non-Metro | 78 | 530 | 87% | | |
| Metro | 405 | 2,355 | 85% | | |
| Not in Virginia | 195 | 416 | 68% | | |

Source: Va. Healthcare Workforce Data Center

Definitions

- The Survey Period: The survey was conducted in December 2020.
- **2.** Target Population: All PTAs who held a Virginia license at some point in 2020.
- 3. Survey Population: The survey was available to PTAs who renewed their licenses online. It was not available to those who did not renew, including some PTAs newly licensed in 2020.

| Response Rates | |
|------------------------------|-------|
| Completed Surveys | 3,301 |
| Response Rate, All Licensees | 83% |
| Response Rate, Renewals | 97% |

Source: Va. Healthcare Workforce Data Center

At a Glance:

<u>Licensed PTAs</u> Number:

Number: 3,979 New: 7% Not Renewed: 9%

Response Rates

All Licensees: 83% Renewing Practitioners: 97%

Workforce

2020 PTA Workforce: 3,584 FTEs: 2,728

Utilization Ratios

Licensees in VA Workforce: 90% Licensees per FTE: 1.46 Workers per FTE: 1.31

Source: Va. Healthcare Workforce Data Center

| Virginia's PTA Workforce | | | | |
|---------------------------------|-------|------|--|--|
| Status | # | % | | |
| Worked in Virginia in Past Year | 3,513 | 98% | | |
| Looking for Work in Virginia | 72 | 2% | | |
| Virginia's Workforce | 3,584 | 100% | | |
| Total FTEs | 2,728 | | | |
| Licensees | 3,979 | | | |

Source: Va. Healthcare Workforce Data Center

Weighting is used to estimate
the figures in this report.
Unless otherwise noted, figures
refer to the Virginia Workforce
only. For more information on
the HWDC's methodology, visit:
https://www.dhp.virginia.gov/
PublicResources/HealthcareW
orkforceDataCenter/

Definitions

- 1. Virginia's Workforce: A licensee with a primary or secondary work site in Virginia at any time in the past year or who indicated intent to return to Virginia's workforce at any point in the future.
- **2. Full-Time Equivalency Unit (FTE):** The HWDC uses 2,000 (40 hours for 50 weeks) as its baseline measure for FTEs.
- **3.** Licensees in VA Workforce: The proportion of licensees in Virginia's Workforce.
- **4.** Licensees per FTE: An indication of the number of licensees needed to create 1 FTE. Higher numbers indicate lower licensee participation.
- 5. Workers per FTE: An indication of the number of workers in Virginia's workforce needed to create 1 FTE. Higher numbers indicate lower utilization of available workers.



| Age & Gender | | | | | | |
|--------------|-----|-----------|-------|-------------|---------|-------------------|
| | V | lale | Fe | male | e Total | |
| Age | # | % Male | # | % Female | # | % in Age Group |
| Under 30 | 152 | 24% | 489 | 76% | 642 | 19% |
| 30 to 34 | 173 | 30% | 404 | 70% | 577 | 17% |
| 35 to 39 | 123 | 27% | 340 | 74% | 463 | 14% |
| 40 to 44 | 90 | 24% | 290 | 76% | 380 | 11% |
| 45 to 49 | 87 | 24% | 282 | 77% | 369 | 11% |
| 50 to 54 | 72 | 21% | 266 | 79% | 338 | 10% |
| 55 to 59 | 44 | 17% | 223 | 84% | 267 | 8% |
| 60 and Over | 65 | 24% | 206 | 76% | 271 | 8% |
| Total | 807 | 24% | 2,499 | 76% | 3,307 | 100% |

Source: Va. Healthcare Workforce Data Center

| Race & Ethnicity | | | | | | |
|----------------------|-----------|-------|------|---------------|------|--|
| Race/ | Virginia* | PT. | As | PTAs Under 40 | | |
| Ethnicity | % | # | % | # | % | |
| White | 61% | 2,673 | 81% | 1,328 | 79% | |
| Black | 19% | 264 | 8% | 149 | 9% | |
| Hispanic | 10% | 150 | 5% | 85 | 5% | |
| Asian | 7% | 101 | 3% | 50 | 3% | |
| Two or More Races | 3% | 100 | 3% | 66 | 4% | |
| Other Race | 0% | 28 | 1% | 13 | 1% | |
| Total | 100% | 3,315 | 100% | 1,690 | 100% | |

*Population data in this chart is from the U.S. Census, Annual Estimates of the Resident Population by Sex, Race, and Hispanic Origin for the United States, States, and Counties: July 1, 2019.

Source: Va. Healthcare Workforce Data Center

More than half of all PTAs are under the age of 40, and 73% of these professionals are female. In addition, the diversity index among this group of PTAs is 37%.

At a Glance:

Gender

% Female: 76% % Under 40 Female: 73%

Age

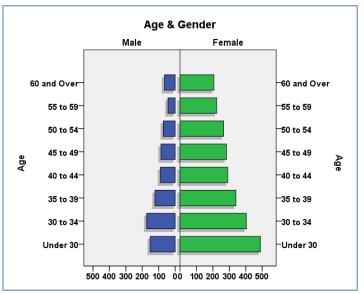
Median Age: 40 % Under 40: 51% % 55 and Over: 16%

Diversity

Diversity Index: 34% Under 40 Div. Index: 37%

Source: Va. Healthcare Workforce Data Center

In a chance encounter between two PTAs, there is a 34% chance that they would be of different races or ethnicities (a measure known as the diversity index). For Virginia's population as a whole, the comparable number is 57%.



Childhood

Urban Childhood: 10% Rural Childhood: 43%

Virginia Background

HS in Virginia: 65% Professional Edu. in VA: 77% HS/Prof. Edu. in VA: 80%

Location Choice

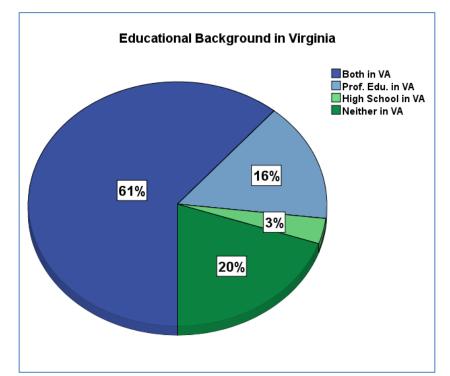
% Rural to Non-Metro: 34%% Urban/Suburbanto Non-Metro: 6%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| USE | Primary Location: OA Rural Urban Continuum | Rural Status of Childhood Location | | dhood | | |
|------|---|---------------------------------------|----------|-------|--|--|
| Code | Description | Rural | Suburban | Urban | | |
| | Metro Cou | nties | | | | |
| 1 | Metro, 1 Million+ | 26% | 62% | 12% | | |
| 2 | Metro, 250,000 to 1 Million | 58% | 34% | 8% | | |
| 3 | Metro, 250,000 or Less | 57% | 36% | 7% | | |
| | Non-Metro Counties | | | | | |
| 4 | Urban, Pop. 20,000+, Metro Adjacent | 79% | 13% | 8% | | |
| 6 | Urban, Pop. 2,500-19,999, Metro Adjacent | 79% | 20% | 2% | | |
| 7 | Urban, Pop. 2,500-19,999, Non-Adjacent | 92% | 3% | 5% | | |
| 8 | Rural, Metro Adjacent | 62% | 32% | 6% | | |
| 9 | Rural, Non-Adjacent | 73% | 23% | 3% | | |
| | Overall | 43% | 47% | 10% | | |

Source: Va. Healthcare Workforce Data Center



More than 40% of PTAs grew up in self-described rural areas, and 34% of these professionals currently work in non-metro counties of Virginia. In total, 18% of all PTAs work in non-metro counties of the state.

Top Ten States for Physical Therapist Assistant Recruitment

| Rank | All Physical Therapist Assistants | | | | | |
|-------|-----------------------------------|-------|----------------------------|-------|--|--|
| Nalik | High School | # | Professional School | # | | |
| 1 | Virginia | 2,141 | Virginia | 2,480 | | |
| 2 | Pennsylvania | 130 | West Virginia | 94 | | |
| 3 | Outside U.S./Canada | 123 | North Carolina | 68 | | |
| 4 | New York | 106 | Pennsylvania | 68 | | |
| 5 | West Virginia | 85 | New York | 61 | | |
| 6 | North Carolina | 79 | Ohio | 54 | | |
| 7 | Maryland | 62 | Florida | 52 | | |
| 8 | Ohio | 61 | Maryland | 44 | | |
| 9 | Florida | 50 | Tennessee | 27 | | |
| 10 | New Jersey | 43 | Kentucky | 25 | | |

Nearly two-thirds of PTAs received their high school degree in Virginia, while 77% received their initial professional degree in the state.

Source: Va. Healthcare Workforce Data Center

Among PTAs who have been licensed in the past five years, 64% received their high school degree in Virginia, while 74% received their initial professional degree in the state.

| Rank | Licensed in the Past Five Years | | | |
|------|---------------------------------|-----|----------------------------|-----|
| Rank | High School | # | Professional School | # |
| 1 | Virginia | 701 | Virginia | 798 |
| 2 | Outside U.S./Canada | 39 | West Virginia | 47 |
| 3 | West Virginia | 35 | Ohio | 26 |
| 4 | Pennsylvania | 33 | North Carolina | 23 |
| 5 | Maryland | 27 | Florida | 23 |
| 6 | North Carolina | 27 | Maryland | 21 |
| 7 | Ohio | 26 | Pennsylvania | 18 |
| 8 | New York | 24 | New York | 13 |
| 9 | Florida | 21 | South Carolina | 13 |
| 10 | Michigan | 15 | Tennessee | 8 |

Source: Va. Healthcare Workforce Data Center

One out of every ten licensed PTAs did not participate in Virginia's workforce in 2020. However, 84% of these PTAs worked at some point in the past year, including 70% who currently work as PTAs.

At a Glance:

Not in VA Workforce

Total: 394 % of Licensees: 10% Federal/Military: 5% VA Border State/DC: 15%

Education

Associate of Applied Science: 82% Associate of Science: 15%

Education Debt

Carry Debt: 38% Under Age 40 with Debt: 56% Median Debt: \$22k-\$24k

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Highest Professional Degree | | | | | |
|------------------------------|-------|------|--|--|--|
| Degree | # | % | | | |
| Certificate | 18 | 1% | | | |
| Associate of Applied Science | 2,698 | 82% | | | |
| Associate of Science | 506 | 15% | | | |
| Baccalaureate | 49 | 1% | | | |
| Other | 31 | 1% | | | |
| Total | 3,303 | 100% | | | |

Source: Va. Healthcare Workforce Data Center

Highest Non-Professional Degree Degree # % Certificate 242 8% **Associate of Applied Science** 725 25% **Associate of Science** 268 9% **Baccalaureate** 1,234 43% 111 4% Masters **Doctorate/Professional** 15 1% Other 271 9% 2,866 100% Total

Source: Va. Healthcare Workforce Data Center

Nearly 40% of PTAs currently have education debt, including 56% of those under the age of 40. For those PTAs with education debt, the median debt amount is between \$22,000 and \$24,000.

More than 80% of all PTAs hold an Associate of Applied Science as their highest professional degree, while 15% hold an Associate of Science degree.

| Education Debt | | | | |
|-------------------|-------|------|---------------|------|
| Amount Carried | All F | PTAs | PTAs Under 40 | |
| Amount Carried | # | % | # | % |
| None | 1,835 | 62% | 667 | 44% |
| Less than \$4,000 | 90 | 3% | 57 | 4% |
| \$4,000-\$7,999 | 93 | 3% | 63 | 4% |
| \$8,000-\$11,999 | 122 | 4% | 85 | 6% |
| \$12,000-\$15,999 | 99 | 3% | 73 | 5% |
| \$16,000-\$19,999 | 74 | 2% | 60 | 4% |
| \$20,000-\$23,999 | 108 | 4% | 86 | 6% |
| \$24,000-\$27,999 | 81 | 3% | 58 | 4% |
| \$28,000 or More | 466 | 16% | 371 | 24% |
| Total | 2,968 | 100% | 1,520 | 100% |

Top Certifications

Geriatrics: 3% Women's Health: 2% Neuromuscular: 1%

Top Credentials

Massage Therapy: 3% Exercise Physiology: 3% Athletic Training: 2%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| APTA Recognition of Advanced Proficiency Certificates | | | | |
|---|-----|-------------------|--|--|
| Proficiency Area | # | % of Workforce | | |
| Geriatrics | 101 | 3% | | |
| Women's Health | 76 | 2% | | |
| Neuromuscular | 35 | 1% | | |
| Education | 34 | 1% | | |
| Aquatic | 32 | 1% | | |
| Acute Care | 24 | 1% | | |
| Cardiovascular & Pulmonary | 15 | 0% | | |
| Pediatric | 9 | 0% | | |
| Sports | 9 | 0% | | |
| Oncology | 7 | 0% | | |
| At Least One Certification 220 6% | | | | |

Source: Va. Healthcare Workforce Data Center

| Credentials | | | | |
|----------------------------|-----|-------------------|--|--|
| Proficiency Area | # | % of Workforce | | |
| Massage Therapy | 105 | 3% | | |
| Exercise Physiology | 94 | 3% | | |
| Athletic Training | 60 | 2% | | |
| Kinesiotherapy | 38 | 1% | | |
| Nursing | 23 | 1% | | |
| Medical Assistant | 9 | 0% | | |
| Art/Dance Therapy | 5 | 0% | | |
| Orthotic/Prosthetic Fitter | 4 | 0% | | |
| Occupational Therapy | 2 | 0% | | |
| Other | 314 | 9% | | |
| At Least One Credential | 605 | 17% | | |

Source: Va. Healthcare Workforce Data Center

More than 5% of Virginia's PTAs currently hold at least one APTA certificate, and 17% hold at least one credential. Geriatrics is the most common APTA certification, and massage therapy is the most common credential.

Employment

Employed in Profession: 91% Involuntarily Unemployed: 3%

Positions Held

1 Full-Time: 66% 2 or More Positions: 11%

Weekly Hours

40 to 49:38%60 or More:1%Less than 30:17%

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Current Work Status | | | | |
|--|-------|------|--|--|
| Status | # | % | | |
| Employed, Capacity Unknown | 2 | 0% | | |
| Employed in a Physical Therapy- Related Capacity | 2,984 | 91% | | |
| Employed, NOT in a Physical Therapy- Related Capacity | 102 | 3% | | |
| Not Working, Reason Unknown | 0 | 0% | | |
| Involuntarily Unemployed | 108 | 3% | | |
| Voluntarily Unemployed | 86 | 3% | | |
| Retired | 15 | 1% | | |
| Total | 3,298 | 100% | | |

Source: Va. Healthcare Workforce Data Center

More than 90% of PTAs are currently employed in the profession, two-thirds hold one full-time job, and 38% work between 40 and 49 hours per week.

| Current Positions | | | |
|---|-------|------|--|
| Positions | # | % | |
| No Positions | 209 | 6% | |
| One Part-Time Position | 523 | 16% | |
| Two Part-Time Positions | 136 | 4% | |
| One Full-Time Position | 2,152 | 66% | |
| One Full-Time Position & One Part-Time Position | 197 | 6% | |
| Two Full-Time Positions | 3 | 0% | |
| More than Two Positions | 35 | 1% | |
| Total | 3,255 | 100% | |

Source: Va. Healthcare Workforce Data Center

| Current Weekly Hours | | | |
|----------------------|-------|------|--|
| Hours | # | % | |
| 0 Hours | 209 | 7% | |
| 1 to 9 Hours | 121 | 4% | |
| 10 to 19 Hours | 158 | 5% | |
| 20 to 29 Hours | 268 | 8% | |
| 30 to 39 Hours | 1,100 | 34% | |
| 40 to 49 Hours | 1,233 | 38% | |
| 50 to 59 Hours | 74 | 2% | |
| 60 to 69 Hours | 17 | 1% | |
| 70 to 79 Hours | 6 | 0% | |
| 80 or More Hours | 19 | 1% | |
| Total | 3,205 | 100% | |

| Annual Income | | | |
|---------------------|-------|------|--|
| Income Level | # | % | |
| Volunteer Work Only | 13 | 1% | |
| Less than \$10,000 | 108 | 4% | |
| \$10,000-\$19,999 | 71 | 3% | |
| \$20,000-\$29,999 | 123 | 5% | |
| \$30,000-\$39,999 | 250 | 9% | |
| \$40,000-\$49,999 | 606 | 23% | |
| \$50,000-\$59,999 | 712 | 27% | |
| \$60,000-\$69,999 | 460 | 17% | |
| \$70,000-\$79,999 | 226 | 8% | |
| \$80,000-\$89,999 | 83 | 3% | |
| \$90,000-\$99,999 | 16 | 1% | |
| \$100,000 or More | 19 | 1% | |
| Total | 2,687 | 100% | |

Source: Va. Healthcare Workforce Data Center

At a Glance:

Earnings

\$50k-\$6<u>0k</u> Median Income:

Benefits

Health Insurance: 60% Retirement: 60%

Satisfaction

Satisfied: 91% Very Satisfied: 58%

| Job Satisfaction | | | | | |
|------------------------------|------------------------------|------|--|--|--|
| Level | # | % | | | |
| Very Satisfied | 1,862 | 58% | | | |
| Somewhat Satisfied | Somewhat Satisfied 1,047 33% | | | | |
| Somewhat Dissatisfied 203 6% | | | | | |
| Very Dissatisfied 92 3% | | | | | |
| Total | 3,203 | 100% | | | |

Source: Va. Healthcare Workforce Data Center

The typical PTA earns between \$50,000 and \$60,000 per year. In addition, 82% of PTAs receive at least one employer-sponsored benefit, including 60% who have access to health insurance.

| Employer-Sponsored Benefits | | | | |
|-----------------------------|-------|-----|-------------------------------|--|
| Benefit | # | % | % of Wage/Salary Employees | |
| Paid Vacation | 2,241 | 75% | 74% | |
| Retirement | 1,789 | 60% | 60% | |
| Health Insurance | 1,787 | 60% | 60% | |
| Dental Insurance | 1,692 | 57% | 57% | |
| Paid Sick Leave | 1,507 | 51% | 51% | |
| Group Life Insurance | 1,073 | 36% | 36% | |
| Signing/Retention Bonus | 147 | 5% | 5% | |
| At Least One Benefit | 2,438 | 82% | 81% | |

^{*}From any employer at time of survey.

| Employment Instability in the Past Year | | | |
|---|-------|-----|--|
| In The Past Year, Did You? | # | % | |
| Experience Involuntary Unemployment? | 613 | 17% | |
| Work Two or More Positions at the Same Time? | 485 | 14% | |
| Work Part-Time or Temporary Positions, But Would Have Preferred a Full-Time/Permanent Position? | 336 | 9% | |
| Experience Voluntary Unemployment? | 236 | 7% | |
| Switch Employers or Practices? | 214 | 6% | |
| Experienced At Least One | 1,387 | 39% | |

Source: Va. Healthcare Workforce Data Center

Nearly one out of every five PTAs experienced involuntary unemployment at some point in 2020. By comparison, Virginia's average monthly unemployment rate was 6.3%.¹

| Location Tenure | | | | |
|--|---------|------|-----------|------|
| Tanaura | Primary | | Secondary | |
| Tenure | # | % | # | % |
| Not Currently Working At This Location | 166 | 5% | 69 | 10% |
| Less than 6 Months | 179 | 6% | 95 | 14% |
| 6 Months to 1 Year | 185 | 6% | 62 | 9% |
| 1 to 2 Years | 730 | 23% | 167 | 25% |
| 3 to 5 Years | 863 | 27% | 146 | 21% |
| 6 to 10 Years | 459 | 14% | 81 | 12% |
| More than 10 Years | 588 | 19% | 61 | 9% |
| Subtotal | 3,170 | 100% | 681 | 100% |
| Did Not Have Location | 87 | | 2,870 | |
| Item Missing | 327 | | 33 | |
| Total | 3,584 | | 3,584 | |

Source: Va. Healthcare Workforce Data Center

Three-fourths of all PTAs receive an hourly wage at their primary work location, while 16% either receive a salary or work on commission.

At a Glance:

Unemployment Experience

Involuntarily Unemployed: 17% Underemployed: 9%

Turnover & Tenure

Switched Jobs: 6%
New Location: 16%
Over 2 Years: 60%
Over 2 Yrs., 2nd Location: 42%

Employment Type

Hourly Wage: 75% Salary/Commission: 16%

Source: Va. Healthcare Workforce Data Cente

Three out of every five PTAs have worked at their primary work location for more than two years.

| Employment Type | | | |
|-----------------------------|-------|------|--|
| Primary Work Site | # | % | |
| Hourly Wage | 1,937 | 75% | |
| Salary/Commission | 419 | 16% | |
| By Contract | 183 | 7% | |
| Business/Practice Income | 30 | 1% | |
| Unpaid | 5 | 0% | |
| Subtotal | 2,574 | 100% | |
| 6 1/ 1/ 1/ 1/ 1/ 1/ 6 1 6 1 | | | |

¹ As reported by the U.S. Bureau of Labor Statistics. The non-seasonally adjusted monthly unemployment rate fluctuated between a low of 2.5% and a high of 11.0%.

Concentration

Top Region: 25%
Top 3 Regions: 61%
Lowest Region: 2%

Locations

2 or More (Past Year): 22% 2 or More (Now*): 19%

Source: Va. Healthcare Workforce Data Cente

More than three out of every five PTAs work in Hampton Roads, Northern Virginia, and Central Virginia.

| Number of Work Locations | | | | | | | |
|--------------------------|------------------------------|------|------------------|-------|--|--|--|
| Locations | Work Locations in 2020 | | Wo Loca No | tions | | | |
| | # | % | # | % | | | |
| 0 | 72 | 2% | 209 | 7% | | | |
| 1 | 2,443 | 76% | 2,390 | 74% | | | |
| 2 | 388 | 12% | 359 | 11% | | | |
| 3 | 237 | 7% | 218 | 7% | | | |
| 4 | 24 | 1% | 15 | 1% | | | |
| 5 | 20 | 1% | 7 | 0% | | | |
| 6 or More | 38 | 1% | 23 | 1% | | | |
| Total | 3,221 | 100% | 3,221 | 100% | | | |

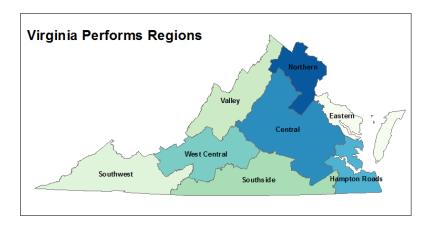
^{*}At the time of survey completion, December 2020.

Source: Va. Healthcare Workforce Data Center

A Closer Look:

| Regional Distribution of Work Locations | | | | | | | |
|---|-------|---------------|-----------------------|------|--|--|--|
| Virginia Performs | | nary ation | Secondary Location | | | | |
| Region | # | % | # | % | | | |
| Hampton Roads | 796 | 25% | 157 | 22% | | | |
| Northern | 586 | 19% | 131 | 19% | | | |
| Central | 548 | 17% | 121 | 17% | | | |
| West Central | 464 | 15% | 98 | 14% | | | |
| Southwest | 310 | 10% | 65 | 9% | | | |
| Valley | 185 | 6% | 38 | 5% | | | |
| Southside | 180 | 6% | 40 | 6% | | | |
| Eastern | 70 | 2% | 18 | 3% | | | |
| Virginia Border State/D.C. | 7 | 0% | 8 | 1% | | | |
| Other U.S. State | 14 | 0% | 23 | 3% | | | |
| Outside of the U.S. | 1 | 0% | 1 | 0% | | | |
| Total | 3,161 | 100% | 700 | 100% | | | |
| Item Missing | 335 | | 14 | | | | |

Source: Va. Healthcare Workforce Data Center



Nearly one-fifth of all PTAs currently have multiple work locations, while 22% have had multiple work locations over the past year.

| Location Sector | | | | | | | |
|--------------------------------|-------|---------------|-----------------------|------|--|--|--|
| Sector | | nary Ition | Secondary Location | | | | |
| | # | % | # | % | | | |
| For-Profit | 2,175 | 72% | 524 | 80% | | | |
| Non-Profit | 683 | 23% | 105 | 16% | | | |
| State/Local Government | 96 | 3% | 26 | 4% | | | |
| Veterans Administration | 18 | 1% | 1 | 0% | | | |
| U.S. Military | 50 | 2% | 2 | 0% | | | |
| Other Federal Gov't | 10 | 0% | 1 | 0% | | | |
| Total | 3,032 | 100% | 659 | 100% | | | |
| Did Not Have Location | 87 | | 2,870 | | | | |
| Item Missing | 465 | | 56 | | | | |

Source: Va. Healthcare Workforce Data Center

At a Glance: (Primary Locations)

Sector

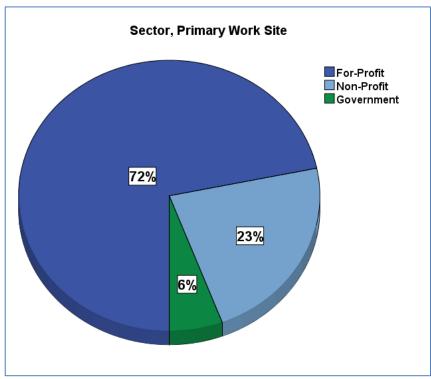
For-Profit: 72% Federal: 3%

Top Establishments

Home Health Care: 24% Skilled Nursing Facility: 20% Outpatient Rehab.: 18%

Source: Va. Healthcare Workforce Data Center

More than 90% of all PTAs work in the private sector, including 72% who work in forprofit establishments. Another 3% of Virginia's PTAs work for state or local governments.

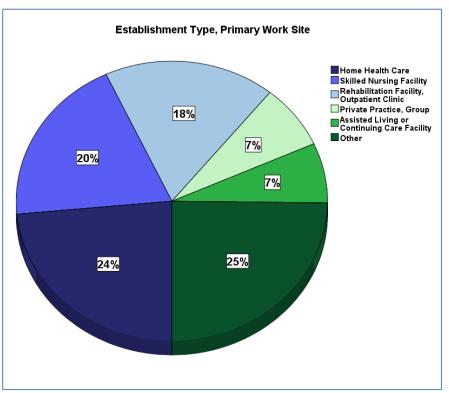


| Location Type | | | | | | | |
|---|-------|---------------|-------|----------------|--|--|--|
| Establishment Type | | nary Ition | | ndary ation | | | |
| | # | % | # | % | | | |
| Home Health Care | 695 | 24% | 170 | 27% | | | |
| Skilled Nursing Facility | 577 | 20% | 144 | 23% | | | |
| Rehabilitation Facility, Outpatient Clinic | 526 | 18% | 57 | 9% | | | |
| Private Practice, Group | 219 | 7% | 37 | 6% | | | |
| Assisted Living or Continuing Care Facility | 205 | 7% | 52 | 8% | | | |
| General Hospital, Outpatient Department | 163 | 6% | 16 | 3% | | | |
| General Hospital, Inpatient Department | 158 | 5% | 40 | 6% | | | |
| Rehabilitation Facility, Residential/Inpatient | 135 | 5% | 47 | 7% | | | |
| Private Practice, Solo | 89 | 3% | 14 | 2% | | | |
| K-12 School System | 36 | 1% | 3 | 0% | | | |
| Physician Office | 29 | 1% | 2 | 0% | | | |
| Academic Institution | 18 | 1% | 13 | 2% | | | |
| Other | 103 | 3% | 43 | 7% | | | |
| Total | 2,953 | 100% | 638 | 100% | | | |
| Did Not Have a Location | 87 | | 2,870 | | | | |

Nearly one-quarter of all PTAs work in home health care establishments. Another 20% work in skilled nursing facilities.

Source: Va. Healthcare Workforce Data Center

Among PTAs who also have a secondary work location, 27% work in home health care establishments. Another 23% work in skilled nursing facilities.



(Primary Locations)

A Typical PTA's Time

Patient Care: 90%-99%

Roles

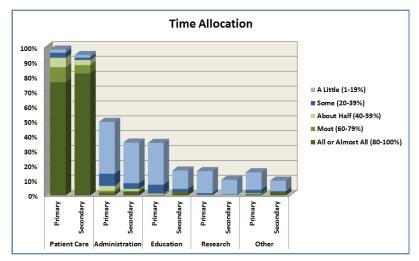
Patient Care: 86% Administrative: 3% Other: 1%

Patient Care PTAs

Median Admin. Time: 0% Avg. Admin. Time: 1%-9%

Source: Va. Healthcare Workforce Data Center

A Closer Look:



Source: Va. Healthcare Workforce Data Center

PTAs typically spend nearly all of their time in patient care activities. In fact, 86% of all PTAs fill a patient care role, defined as spending at least 60% of their time in that activity.

| | Time Allocation | | | | | | | | | | |
|-----------------------------|-----------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--------------|--|
| Time Count | Patient Care | | Adn | Admin. | | Education | | arch | Other | | |
| Time Spent | Pri. Site | Sec. Site | Pri. Site | Sec. Site | Pri. Site | Sec. Site | Pri. Site | Sec. Site | Pri. Site | Sec. Site | |
| All or Almost All (80-100%) | 76% | 82% | 2% | 2% | 0% | 2% | 0% | 0% | 1% | 2% | |
| Most (60-79%) | 10% | 6% | 1% | 1% | 0% | 0% | 0% | 0% | 0% | 0% | |
| About Half (40-59%) | 6% | 3% | 3% | 1% | 1% | 0% | 0% | 0% | 0% | 0% | |
| Some (20-39%) | 3% | 2% | 8% | 4% | 6% | 2% | 1% | 0% | 2% | 0% | |
| A Little (1-19%) | 2% | 2% | 35% | 27% | 28% | 12% | 15% | 10% | 12% | 7% | |
| None (0%) | 2% | 6% | 51% | 64% | 65% | 83% | 84% | 89% | 84% | 90% | |

| Retirement Expectations | | | | | | | |
|---------------------------|-------|------|-----------------|------|--|--|--|
| Expected Retirement | All F | PTAs | PTAs Over 50 | | | | |
| Age | # | % | # | % | | | |
| Under Age 50 | 192 | 7% | - | - | | | |
| 50 to 54 | 174 | 6% | 9 | 1% | | | |
| 55 to 59 | 329 | 12% | 58 | 8% | | | |
| 60 to 64 | 805 | 28% | 214 | 29% | | | |
| 65 to 69 | 940 | 33% | 304 | 41% | | | |
| 70 to 74 | 223 | 8% | 93 | 13% | | | |
| 75 to 79 | 29 | 1% | 14 | 2% | | | |
| 80 or Over | 22 | 1% | 5 | 1% | | | |
| I Do Not Intend to Retire | 126 | 4% | 41 | 6% | | | |
| Total | 2,842 | 100% | 738 | 100% | | | |

Source: Va. Healthcare Workforce Data Center

At a Glance:

Retirement Expectations

All PTAs

Under 65: 53% Under 60: 24%

PTAs 50 and Over

Under 65: 38% Under 60: 9%

Time Until Retirement

Within 2 Years: 3%
Within 10 Years: 16%
Half the Workforce: By 2045

Source: Va. Healthcare Workforce Data Cente

More than half of all PTAs expect to retire before the age of 65. Among PTAs who are age 50 and over, 38% still expect to retire by the age of 65.

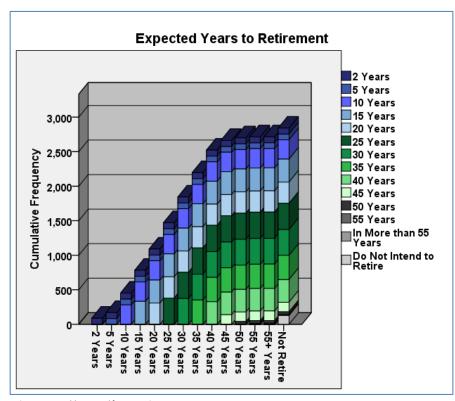
Within the next two years, 23% of all PTAs expect to pursue additional educational opportunities, and 15% expect to increase their patient care hours.

| Future Plans | | | | | | | |
|--------------------------------|-----|-----|--|--|--|--|--|
| Two-Year Plans: | # | % | | | | | |
| Decrease Participation | | | | | | | |
| Decrease Patient Care Hours | 264 | 7% | | | | | |
| Leave Virginia | 166 | 5% | | | | | |
| Leave Profession | 112 | 3% | | | | | |
| Decrease Teaching Hours | 17 | 0% | | | | | |
| Increase Participation | า | | | | | | |
| Pursue Additional Education | 812 | 23% | | | | | |
| Increase Patient Care Hours | 540 | 15% | | | | | |
| Increase Teaching Hours | 285 | 8% | | | | | |
| Return to Virginia's Workforce | 47 | 1% | | | | | |

By comparing retirement expectation to age, we can estimate the maximum years to retirement for PTAs. Only 3% of PTAs expect to retire within the next two years, while 16% expect to retire in the next ten years. Half of the current PTA workforce expect to retire by 2045.

| Time to R | Time to Retirement | | | | | | | |
|-------------------------|--------------------|------|-----------------|--|--|--|--|--|
| Expect to Retire Within | # | % | Cumulative % | | | | | |
| 2 Years | 88 | 3% | 3% | | | | | |
| 5 Years | 82 | 3% | 6% | | | | | |
| 10 Years | 281 | 10% | 16% | | | | | |
| 15 Years | 332 | 12% | 28% | | | | | |
| 20 Years | 307 | 11% | 38% | | | | | |
| 25 Years | 380 | 13% | 52% | | | | | |
| 30 Years | 373 | 13% | 65% | | | | | |
| 35 Years | 352 | 12% | 77% | | | | | |
| 40 Years | 327 | 12% | 89% | | | | | |
| 45 Years | 139 | 5% | 94% | | | | | |
| 50 Years | 39 | 1% | 95% | | | | | |
| 55 Years | 14 | 0% | 95% | | | | | |
| In More than 55 Years | 2 | 0% | 96% | | | | | |
| Do Not Intend to Retire | 126 | 4% | 100% | | | | | |
| Total | 2,842 | 100% | | | | | | |

Source: Va. Healthcare Workforce Data Center



Using these estimates, retirement will begin to reach 10% of the current workforce every five years by 2030.
Retirement will peak at 13% of the current workforce around 2045 before declining to under 10% of the current workforce again around 2065.

FTEs

Total: 2,728 FTEs/1,000 Residents²: 0.32 Average: 0.78

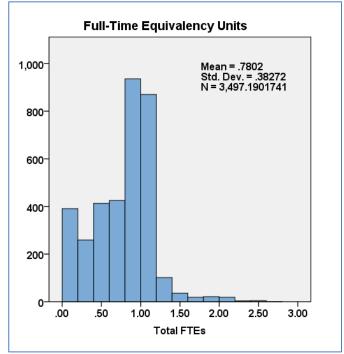
Age & Gender Effect

Age, Partial Eta²: Small Gender, Partial Eta²: Small

Partial Eta² Explained: Partial Eta² is a statistical measure of effect size.

Source: Va. Healthcare Workforce Data Center

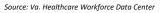
A Closer Look:

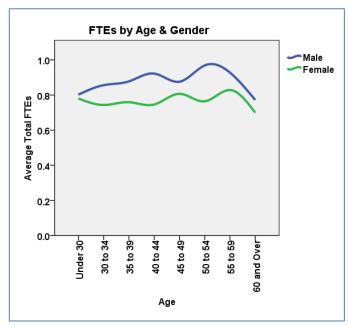


Source: Va. Healthcare Workforce Data Center

The typical PTA provided 0.85 FTEs in 2020, or approximately 34 hours per week for 50 weeks. Although FTEs appear to vary by age and gender, statistical tests did not verify that a difference exists.³

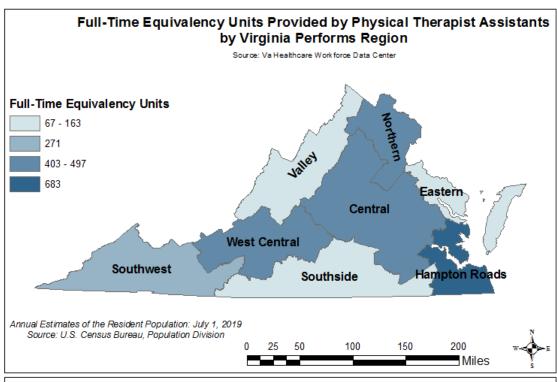
| Full-Time Equivalency Units | | | | | | |
|-----------------------------|---------|--------|--|--|--|--|
| Age | Average | Median | | | | |
| | Age | | | | | |
| Under 30 | 0.79 | 0.87 | | | | |
| 30 to 34 | 0.75 | 0.84 | | | | |
| 35 to 39 | 0.78 | 0.84 | | | | |
| 40 to 44 | 0.80 | 0.91 | | | | |
| 45 to 49 | 0.83 | 0.88 | | | | |
| 50 to 54 | 0.81 | 0.84 | | | | |
| 55 to 59 | 0.81 | 0.83 | | | | |
| 60 and Over | 0.68 | 0.70 | | | | |
| Gender | | | | | | |
| Male | 0.87 | 0.95 | | | | |
| Female | 0.77 | 0.84 | | | | |

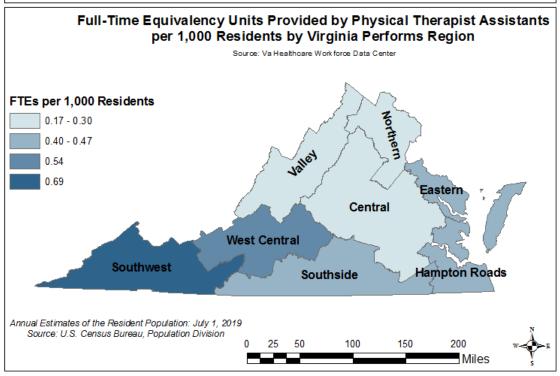


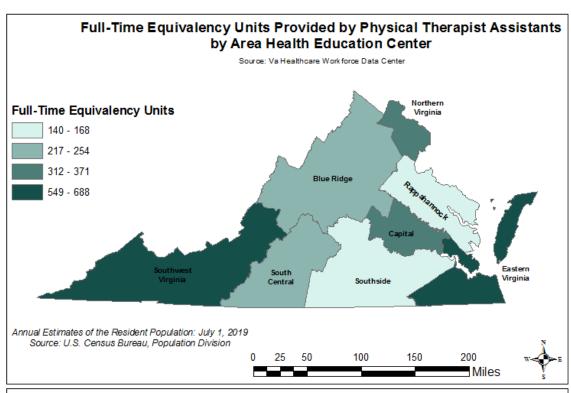


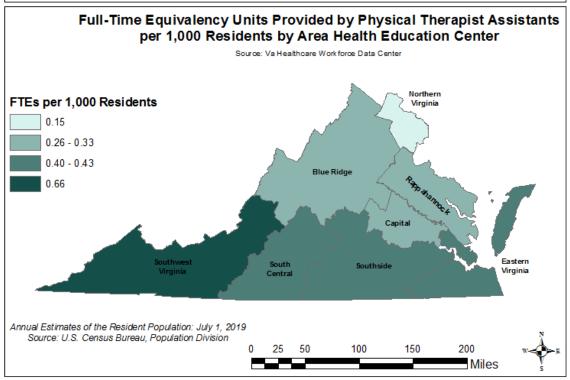
² Number of residents in 2019 was used as the denominator.

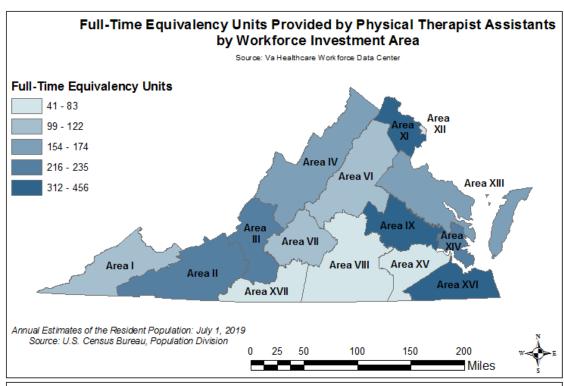
³ Due to assumption violations in Mixed between-within ANOVA (Levene's Test was significant).

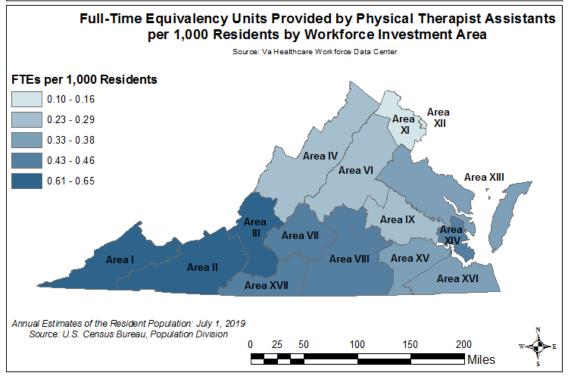


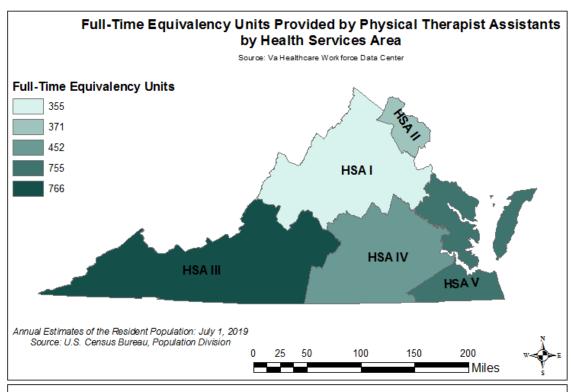


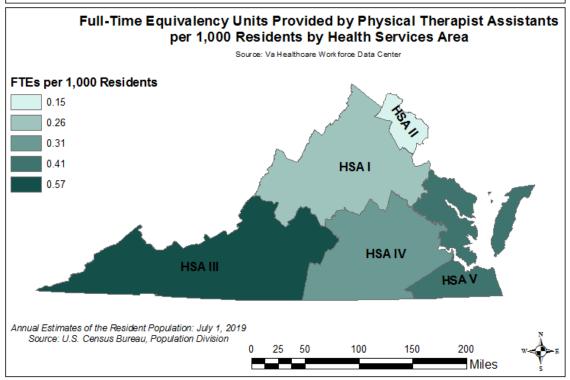


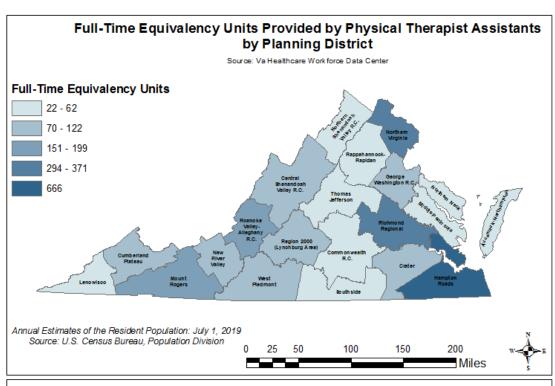


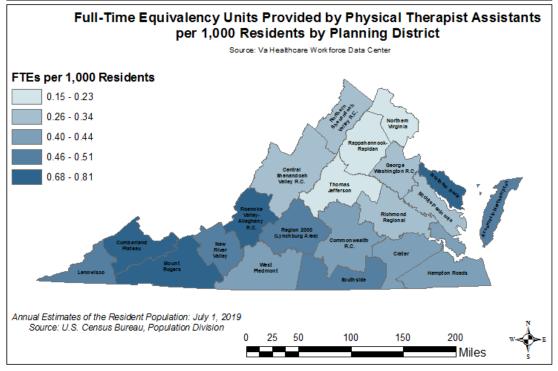












Appendix A: Weights

| Rural Status | Lo | cation We | eight | Total \ | Weight |
|--|-------|-----------|--------|---------|--------|
| Kurai Status | # | Rate | Weight | Min. | Max. |
| Metro, 1 Million+ | 2,017 | 84.58% | 1.182 | 1.092 | 1.438 |
| Metro, 250,000 to 1 Million | 484 | 87.60% | 1.142 | 1.055 | 1.389 |
| Metro, 250,000 or Less | 259 | 86.87% | 1.151 | 1.064 | 1.400 |
| Urban, Pop. 20,000+, Metro Adj. | 86 | 93.02% | 1.075 | 0.993 | 1.308 |
| Urban, Pop. 20,000+, Non- Adj. | 0 | NA | NA | NA | NA |
| Urban, Pop. 2,500-19,999, Metro Adj. | 197 | 84.26% | 1.187 | 1.096 | 1.444 |
| Urban, Pop. 2,500-19,999, Non-Adj. | 163 | 90.80% | 1.101 | 1.018 | 1.340 |
| Rural, Metro Adj. | 106 | 82.08% | 1.218 | 1.126 | 1.482 |
| Rural, Non-Adj. | 56 | 87.50% | 1.143 | 1.056 | 1.390 |
| Virginia Border State/D.C. | 298 | 69.46% | 1.440 | 1.330 | 1.751 |
| Other U.S. State | 313 | 66.77% | 1.498 | 1.384 | 1.822 |

Source: Va. Healthcare Workforce Data Center

| Ago | | Age Weig | Total Weight | | |
|-------------|-----|----------|--------------|-------|-------|
| Age | # | Rate | Weight | Min. | Max. |
| Under 30 | 720 | 68.19% | 1.466 | 1.308 | 1.822 |
| 30 to 34 | 685 | 84.67% | 1.181 | 1.053 | 1.467 |
| 35 to 39 | 553 | 86.98% | 1.150 | 1.025 | 1.428 |
| 40 to 44 | 444 | 88.06% | 1.136 | 1.013 | 1.411 |
| 45 to 49 | 455 | 89.23% | 1.121 | 0.999 | 1.392 |
| 50 to 54 | 416 | 87.98% | 1.137 | 1.014 | 1.412 |
| 55 to 59 | 333 | 89.79% | 1.114 | 0.993 | 1.384 |
| 60 and Over | 373 | 76.94% | 1.300 | 1.159 | 1.615 |

Source: Va. Healthcare Workforce Data Center

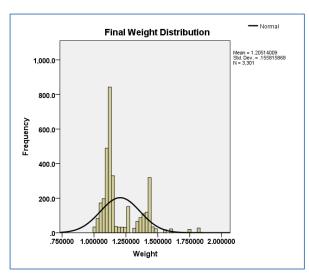
See the Methods section on the HWDC website for details on HWDC methods:

https://www.dhp.virginia.gov/PublicResources/ HealthcareWorkforceDataCenter/

Final weights are calculated by multiplying the two weights and the overall response rate:

Age Weight x Rural Weight x Response Rate = Final Weight.

Overall Response Rate: 0.829605



Source: Va. Healthcare Workforce Data Center